



Demand and Supply: The UK Perspective

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Presentation outline



English
Community Care
Association

- ECCA
- The UK system
- Funding structures
- Costs of care models
- Development issues
- The future for care services



ECCA

- 5 000 + Care Services
- 500 000 Service Users
- Small/ Medium/Large Providers
- Charities/Corporate/Small Businesses
- Older People/Learning Disability/Mental Health Services



The UK system

- Devolved system
- Plural economy of care
- Local authority commissioning autonomy
- Tension between health and social care
- Ageism
- Care Quality Commission – integrated regulation
- 24,000 employers

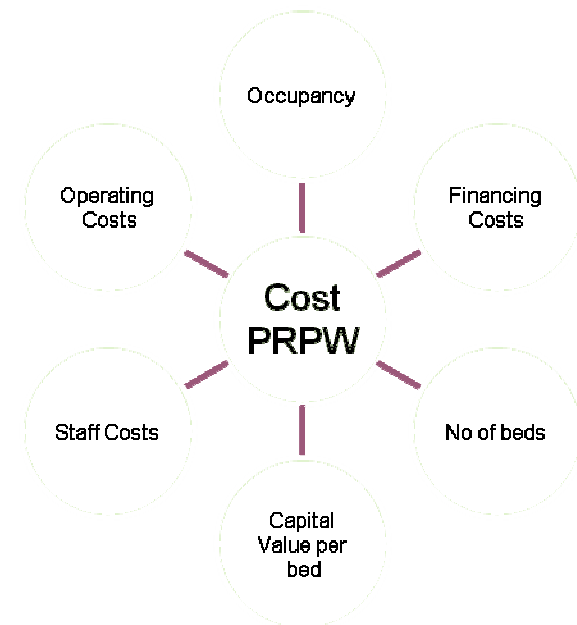


Funding structures

- Varies between £380 and £935 per week for older people's residential care
- Dementia care funding varies between £381 and £2,740 per week
- Self-funder c 38%
- Cross-subsidy crucial to system
- Third party top-ups are also crucial

Costs of care models

- Three main costs of care models
 - Pricewaterhouse Coopers
 - Laing & Buisson
 - Ernst & Young





Development issues

- Fragmented funding = fragmented development
- No coordination between need and planning
- Policy preference for community services
- Disconnect between policy and development



The future for care services

- Increased need
- Continuums of care
- Innovation and development
- Integrated health and social care
- Personalised services
- User-directed care
- Workforce challenges



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