

Aged residential care occupancy for 30 September 2020 quarter

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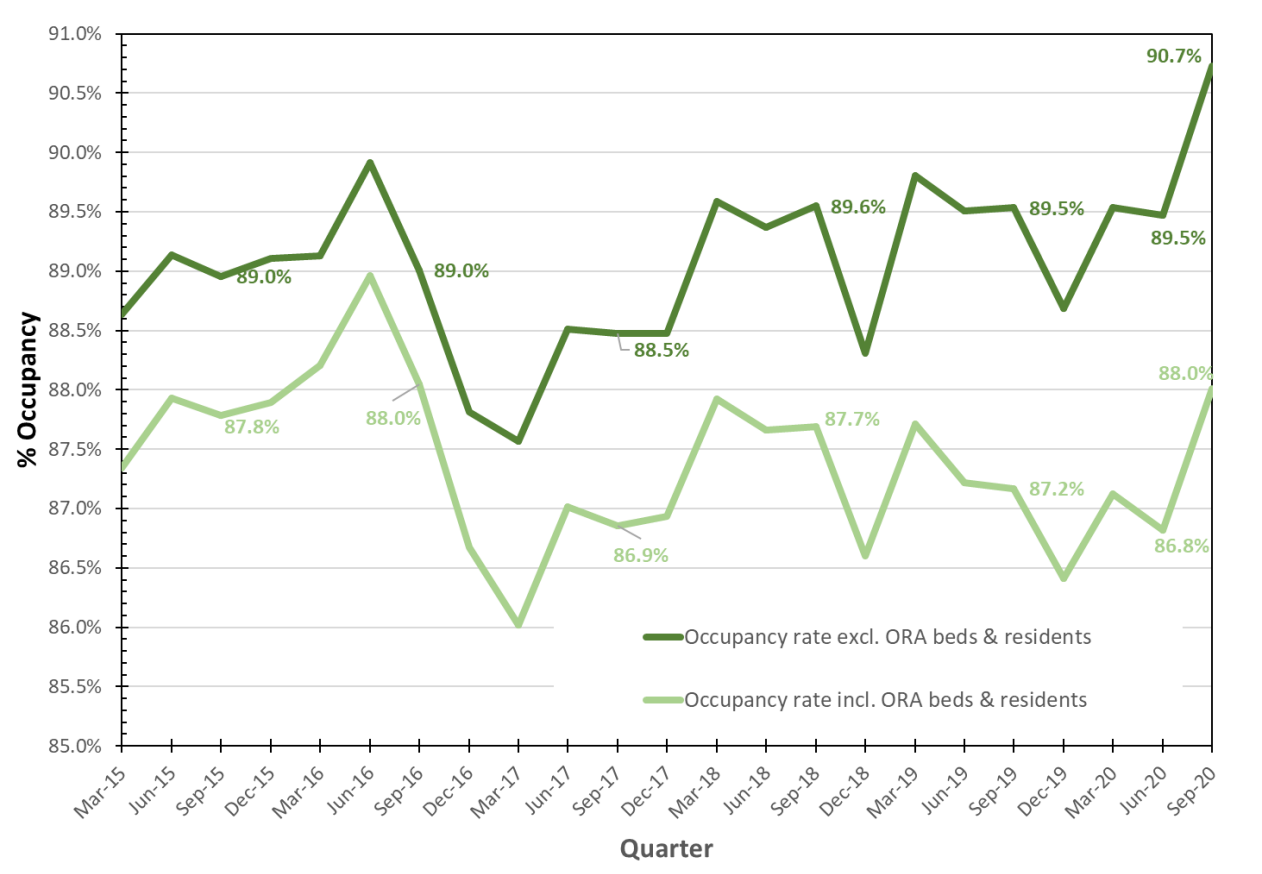
The national occupancy rate across all bed types, as measured by data in the TAS Aged Residential Care Quarterly Reporting Survey, at 30 September 2020 is 88.0%. This is up from 86.8% at 30 June 2020. The occupancy rate at 30 September 2020 with ORA ARRC-certified beds, and their residents, excluded is 90.7%, up from 89.5% on 30 June 2020.

Residents increased by 366 (1.2%) to 34,960 over the quarter to 30 September 2020. Over the same period, the bed supply (including ORAs) reduced slightly, by 124 (-0.3%) to 39,724. The joint effect of increasing residents and decreasing supply resulted in increased occupancy (Figure 2). According to the TAS ARC Quarterly Survey data, a 30-bed facility in Auckland DHB (not a member of the NZACA) closed during the September quarter. Apart from that one closure, other facilities have reduced the number of beds they provide.

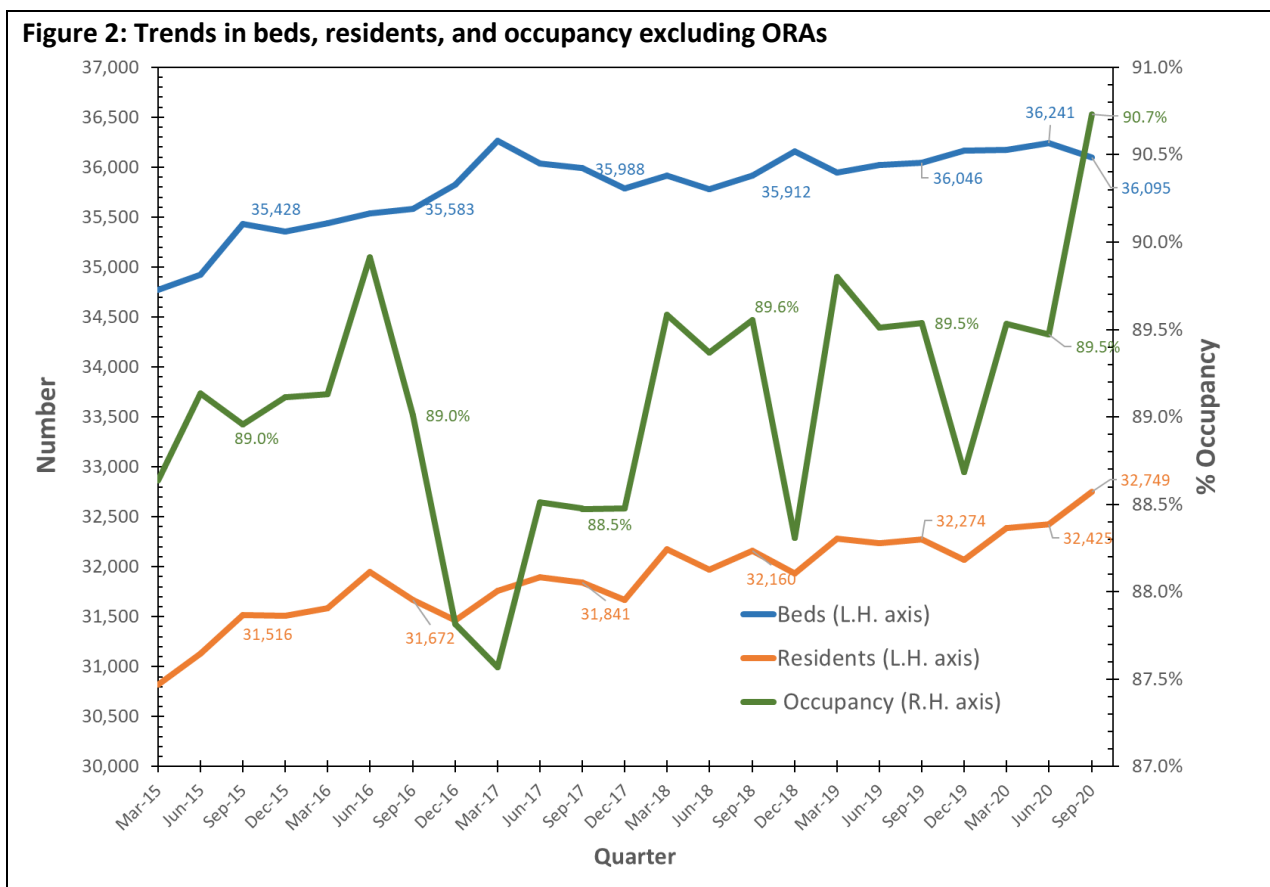
Over the year to 30 September 2020 there was an increase of 663 residents (up 1.9%) and this exceeded the increase of 379 beds (up 0.96%). Consequently, occupancy at 30 September 2020 is, at 88.0%, higher than at 30 September 2019 (87.2%).

The September quarter 2020 data on admissions and discharges of long-term ARC residents, when it comes to hand, should shed light on how shifts in admissions and discharges have affected resident numbers.

Figure 1: Overall occupancy rate with and without ORA ARRC-certified beds and residents by quarter



The growth in bed (excluding ORAs) and resident numbers over the last five years is shown in Figure 2, together with the non-ORA occupancy rate. Figure 2 shows the recent dip in bed supply coupled with the increase in residents that caused the non-ORA occupancy to jump from 89.5% to 90.7%. The September 2020 occupancy rate of 90.7%, is above the 89.1% average quarterly occupancy figure since March 2015.



The DHB with the highest occupancy (excluding ORAs) at 30 June 2020 is Hawke’s Bay, at 96.1% (Table 1). Northland (95.8%) and Hutt Valley (94.7%) also have non-ORA occupancies over or close to the conventional “full occupancy” mark of 95%. At the other end of regional occupancy, Tairāwhiti is the DHB region with lowest (non-ORA) occupancy at 80.2%. Lakes at 83.1%, South Canterbury at 85.6% and Wairarapa at 86.5% are also DHBs with low occupancies.

Table 1: Overall occupancy by DHB region, in descending order of September 2020 occupancy

DHB	Jun-20	Sep-20	Difference
Hawke's Bay	95.5%	96.1%	0.6%
Northland	92.0%	95.8%	3.8%
Hutt Valley	92.9%	94.7%	1.8%
West Coast	91.4%	93.0%	1.6%
Counties Manukau	91.1%	92.6%	1.5%
Southern	91.5%	92.3%	0.8%
Nelson Marlborough	88.1%	92.2%	4.1%
Waikato	91.4%	91.6%	0.2%
National	89.5%	90.7%	1.2%
Canterbury	90.3%	90.5%	0.2%
MidCentral	87.9%	90.3%	2.4%
Bay of Plenty	88.3%	90.3%	2.0%
Capital and Coast	88.3%	89.8%	1.5%
Auckland	88.0%	89.7%	1.7%
Whanganui	90.4%	89.5%	-0.9%
Taranaki	89.6%	89.2%	-0.4%
Waitemata	87.8%	89.2%	1.4%
Wairarapa	84.2%	86.5%	2.3%
South Canterbury	83.3%	85.6%	2.3%
Lakes	82.0%	83.1%	1.1%
Tairāwhiti	80.4%	80.2%	-0.2%

Figure 3 ranks the DHBs in descending order of shift in occupancy (excluding ORAs) between 30 June 2020 and 30 September 2020. The largest increase in non-ORA occupancy occurred in Nelson-Marlborough (up 4.1% to 92.2%), caused by a 3.5% increase in residents and a slight reduction in bed supply. There was a 3.8% increase in occupancy in Northland (to 95.8%).

In Whanganui, non-ORA occupancy fell by 0.9% to 89.5%. In Taranaki non-ORA occupancy fell slightly, by -0.4% to 89.2%.

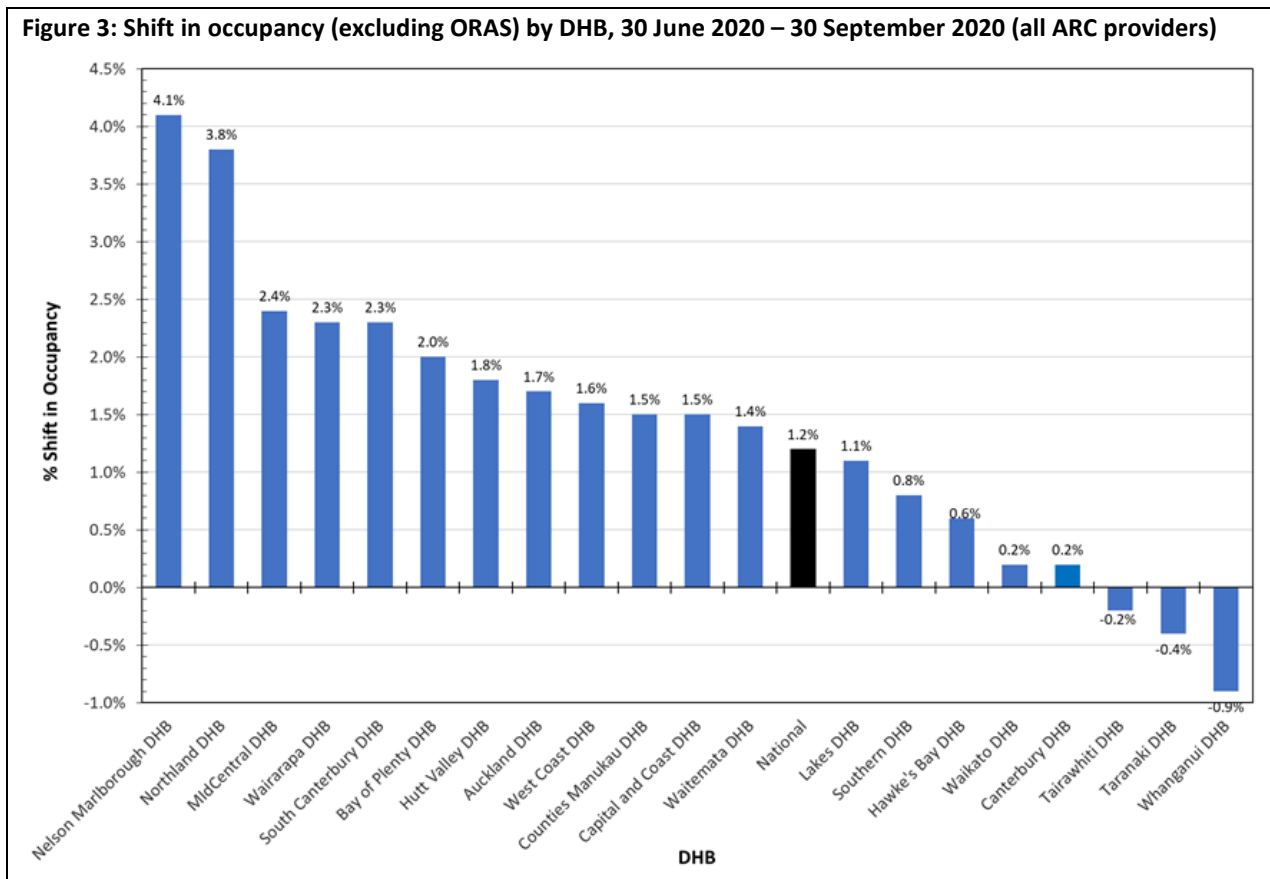


Table 2 shows the national occupancy difference by (non-ORA) bed type in June 2020 and September 2020. Occupancy of non-ORA dual service beds increase by 1.7% to 90.4%. Occupancy of dedicated hospital beds was up by 1.3% to 92.2%, and occupancy of dementia beds increased by 1.5% to 91.2%.

Table 2: National occupancy per bed type at 30 June 2020 and 30 September 2020 (excludes ORA beds).

DHB	Service (excluding ORAs)							Overall Occupancy excl. ORAs
	Dedicated rest home beds	Dedicated hospital beds	Dual service beds	Dementia beds	Psycho geriatric beds	Dedicated YPD beds	Other beds	
National June 2020	89.5%	90.9%	88.7%	89.8%	93.2%	92.4%	60.7%	89.5%
National Sept 2020	90.3%	92.2%	90.4%	91.2%	92.6%	90.1%	49.6%	90.7%
Difference	0.8%	1.3%	1.7%	1.5%	-0.6%	-2.3%	-11.0%	1.2%

Table 3 shows occupancy across all DHB regions by (non-ORA) bed-service type on 30 September 2020.

Table 3: Occupancy by DHB regions and bed-service type at 30 September 2020 (excludes ORA beds)								
DHB	Service (excluding ORAs)							Overall Occupancy excl. ORAs
	Dedicated rest home beds	Dedicated hospital beds	Dual service beds	Dementia beds	Psycho geriatric beds	Dedicated YPD beds	Other beds	
Northland	94.3%	98.6%	96.0%	94.7%	80.0%	100.0%	100.0%	95.8%
Waitemata	82.9%	92.0%	90.0%	89.7%	91.6%	100.0%	100.0%	89.2%
Auckland	91.3%	91.9%	87.4%	90.6%	89.4%	84.6%	66.7%	89.7%
Counties Manukau	90.6%	95.3%	91.0%	97.5%	94.7%	100.0%	64.7%	92.6%
Waikato	93.8%	92.3%	92.9%	85.9%	87.6%	80.0%	61.1%	91.6%
Lakes	90.4%	85.9%	73.1%	96.6%	100.0%	100.0%		83.1%
Bay of Plenty	89.8%	88.5%	90.9%	90.5%	93.3%			90.3%
Tairāwhiti	83.9%		79.7%	78.0%				80.2%
Taranaki	90.5%	79.4%	90.1%	87.7%	90.0%		66.7%	89.2%
Hawke's Bay	97.3%	94.8%	94.9%	97.1%	100.0%	100.0%		96.1%
MidCentral	84.9%	96.8%	92.6%	90.0%	88.9%		84.6%	90.3%
Whanganui	88.5%	83.5%	96.2%	89.9%	100.0%		0.0%	89.5%
Capital and Coast	87.7%	86.3%	92.4%	94.1%	94.2%	100.0%	12.5%	89.8%
Hutt Valley	95.8%	96.6%	93.2%	96.2%	95.7%		77.8%	94.7%
Wairarapa	90.4%	91.9%	86.4%	77.6%				86.5%
Nelson Marlborough	91.3%	97.6%	91.0%	93.2%	100.0%			92.2%
West Coast	90.0%	100.0%	93.3%	93.8%	33.3%			93.0%
Canterbury	89.8%	88.3%	91.4%	92.2%	96.3%	0.0%	0.0%	90.5%
South Canterbury	83.2%	93.2%	81.9%	98.1%	80.0%		66.7%	85.6%
Southern	92.2%	94.9%	92.3%	89.9%	88.7%	100.0%	80.0%	92.3%
National	90.3%	92.2%	90.4%	91.2%	92.6%	90.1%	49.6%	90.7%

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